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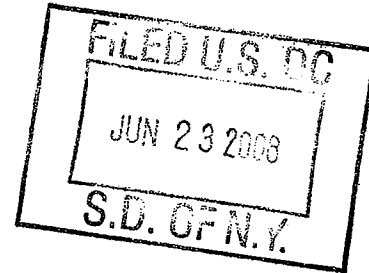
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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK



In re

MUSICLAND HOLDING CORP., *et al.*,

Debtors.

File No. 07-CV-08423-(RWS)

BUENA VISTA HOME ENTERTAINMENT,  
INC., a California corporation; CARGILL  
FINANCIAL SERVICES INTERNATIONAL,  
INC., a Delaware corporation; HAIN  
CAPITAL GROUP, LLC, a Delaware limited  
liability company; PARAMOUNT PICTURES  
CORPORATION, a Delaware corporation;  
TWENTIETH CENTURY FOX HOME  
ENTERTAINMENT LLC, a Delaware limited  
liability company; UBS WILLOW FUND,  
LLC, a Delaware limited liability company; and  
VÄRDE INVESTMENT PARTNERS, L.P., a  
Delaware limited partnership,

Chapter 11

Bk. Case No. 06-10064 (SMB)

Jointly Administered

Adv. Proc. No. 07-01705 (SMB)

On Appeal from the Order and  
Judgment of the United States  
Bankruptcy Court of the Southern  
District of New York Granting  
Defendants' Motions to Dismiss  
Complaint

Appellants,

v.

WACHOVIA BANK, N.A., a national banking  
association, in its capacity as Agent; and  
HARRIS N.A., a national banking association,

Appellees.

**NOTICE OF APPEAL TO THE UNITED STATES  
COURT OF APPEALS FOR THE SECOND CIRCUIT**

Buena Vista Home Entertainment, Inc., Cargill Financial Services International, Inc., Hain Capital Group, LLC, Twentieth Century Fox Home Entertainment LLC, UBS Willow Fund, LLC, and Värde Investment Partners, L.P. (collectively, “Appellants”), appellants in the above-captioned appeal of a judgment of the Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), through their undersigned counsel, appeal to the United States Court of Appeals for the Second Circuit from the final judgment of the District Court for the Southern District of New York affirming the Bankruptcy Court’s Order and Judgment granting motion to dismiss.

The parties to the Judgment appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

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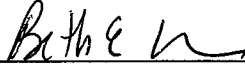
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Dated: New York, New York  
June 23, 2008

  
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**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

MUSICLAND HOLDING CORP., et al.,  
Debtors.

BUENA VISTA HOME ENTERTAINMENT, INC.,  
et al.,

Appellants,

07 CIVIL 8423 (RWS)

-against-

WACHOVIA BANK, N.A., et al.,  
Appellees.

**JUDGMENT**

Appellants having appealed from a Memorandum Decision and Order of the United States Bankruptcy Court for the Southern District of New York (Bernstein, J.), and the matter having come before the Honorable Robert W. Sweet, United States District Judge, and the Court, on May 21, 2008, having rendered its Opinion affirming the Bankruptcy Court's Order and Judgment in its entirety, with costs, it is,

**ORDERED, ADJUDGED AND DECREED:** That for the reasons stated in the Court's Opinion dated May 21, 2008, the Bankruptcy Court's Order and Judgment is affirmed in its entirety, with costs.

Dated: New York, New York  
June 3, 2008

**J. MICHAEL McMAHON**

Clerk of Court

BY:

Deputy Clerk

**THIS DOCUMENT WAS ENTERED  
ON THE DOCKET ON \_\_\_\_\_**

